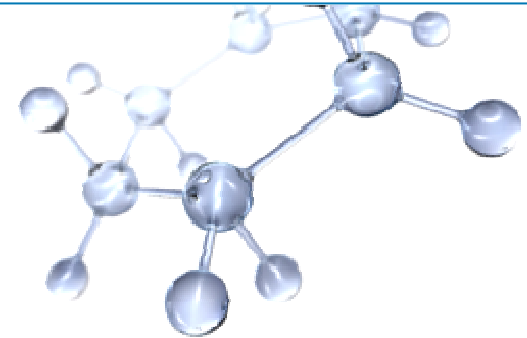




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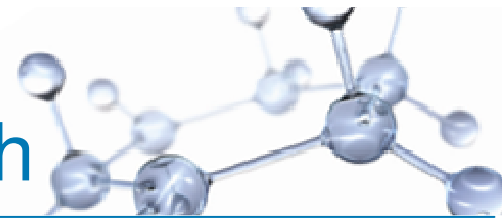
# Why “Gas is Good” for Australia

**Brendan Champness**  
ExxonMobil  
Gas & Power Marketing

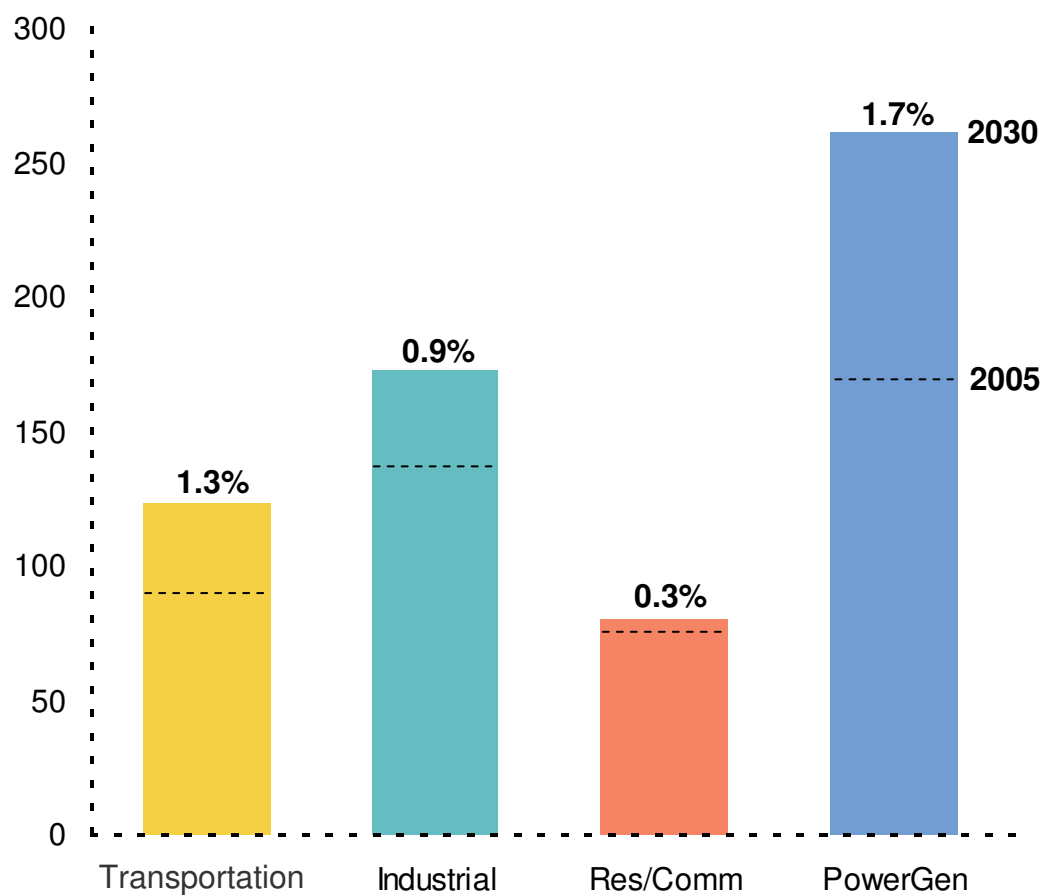
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This presentation includes forward-looking statements. Actual future conditions (including economic conditions, energy demand, and energy supply) could differ materially due to changes in technology, the development of new supply sources, political events, demographic changes, and other factors discussed herein (and in Item 1 of ExxonMobil's latest report on Form 10-K). This material is not to be reproduced without the permission of Exxon Mobil Corporation.

# Power Generation Leads Growth



Quadrillion BTUs



**ExxonMobil**

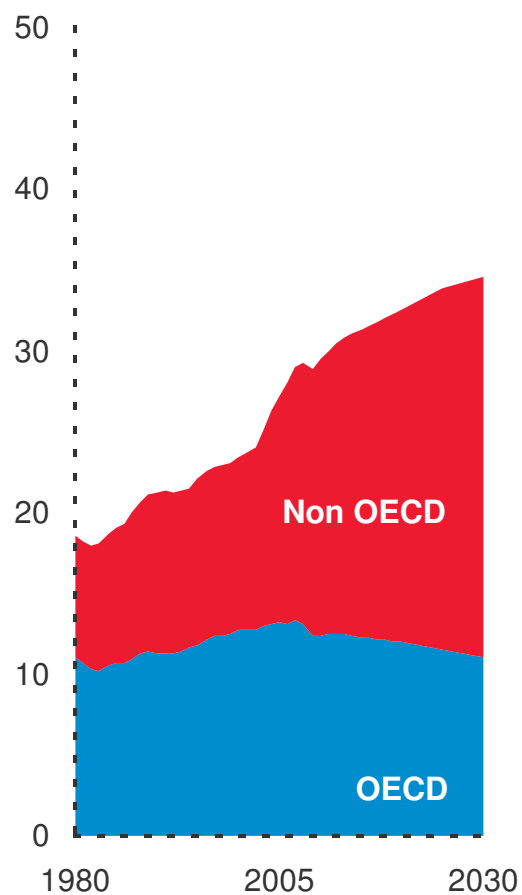
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# CO<sub>2</sub> Emissions Moderate



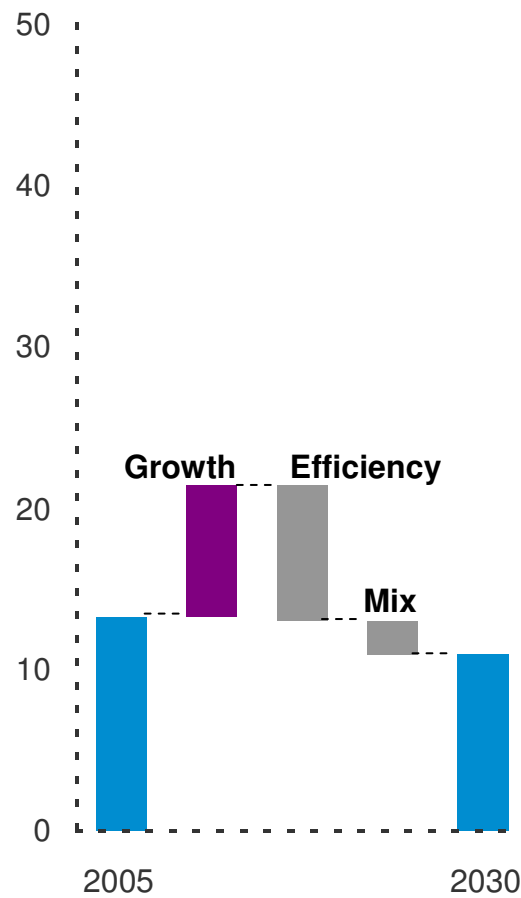
## World

Billion Tons



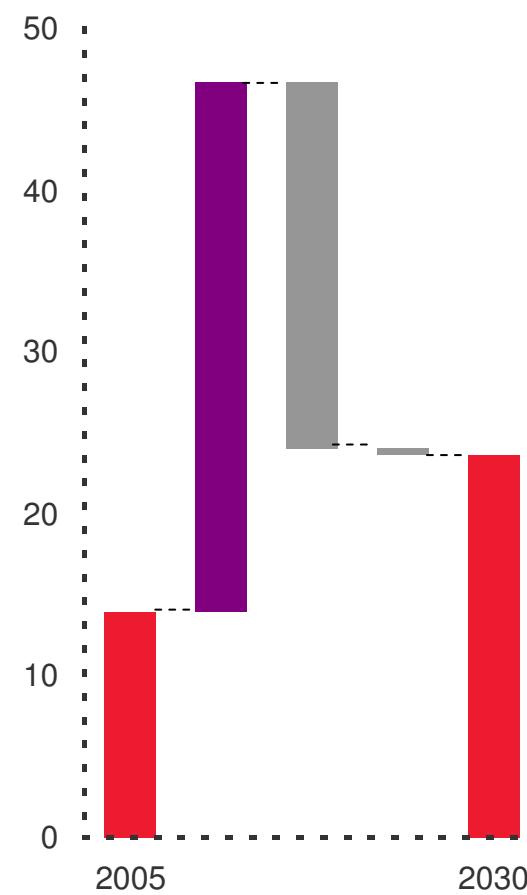
## OECD

Billion Tons



## Non OECD

Billion Tons



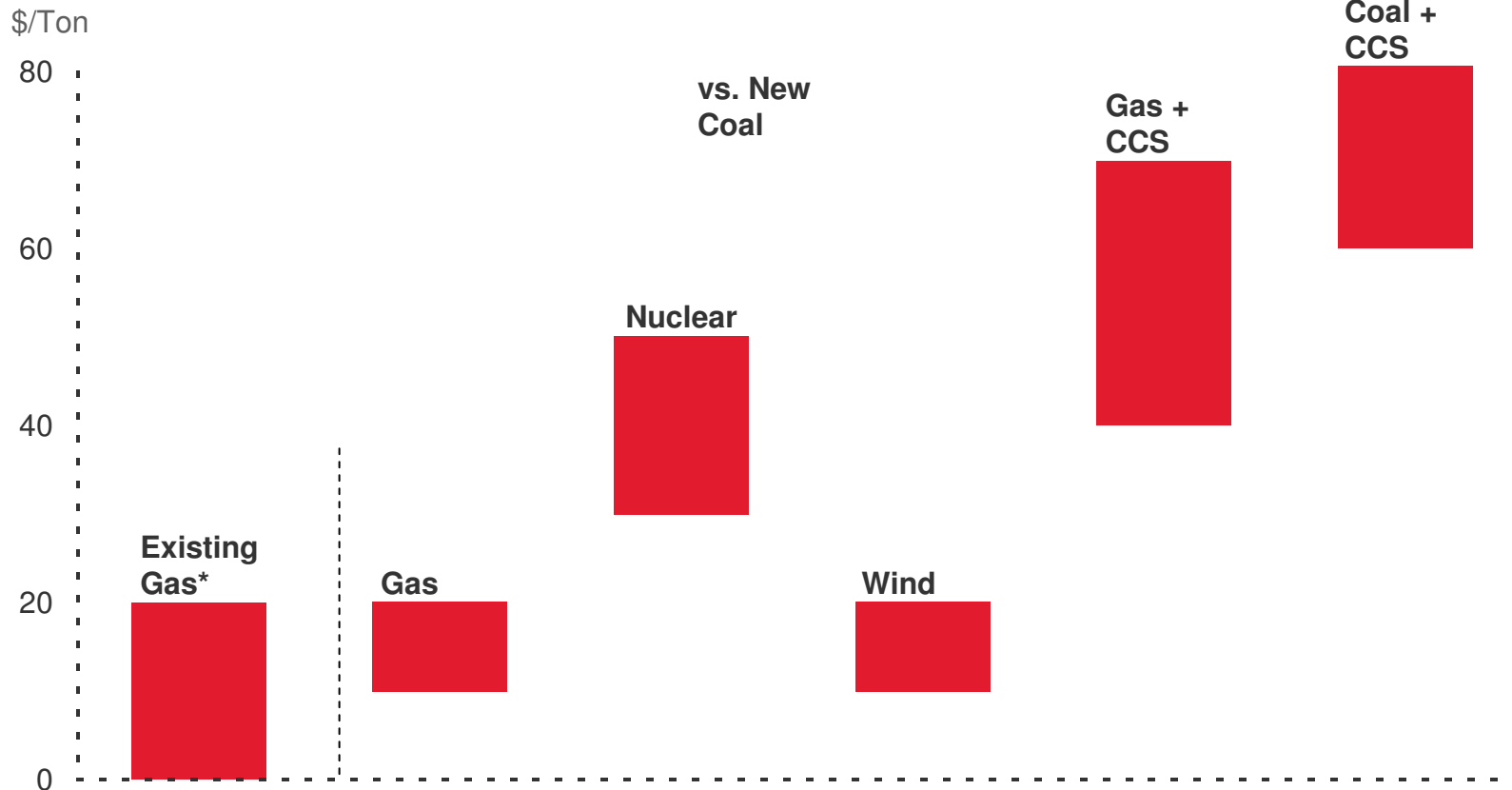
**ExxonMobil**

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# CO<sub>2</sub> Abatement Options in Power

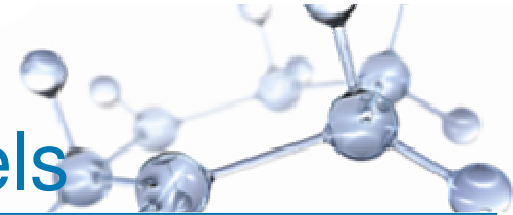


## US Cost of CO<sub>2</sub> Avoidance

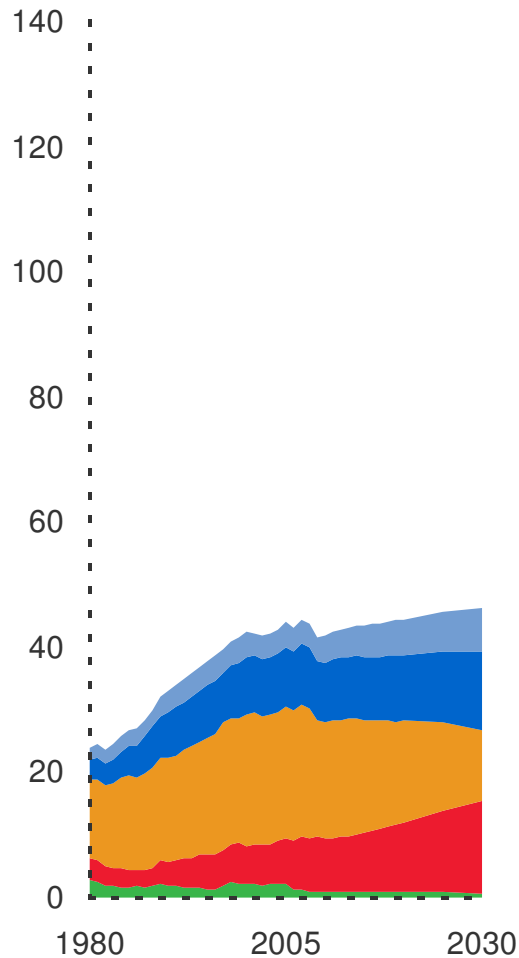


\*Higher utilization of existing gas vs. existing coal

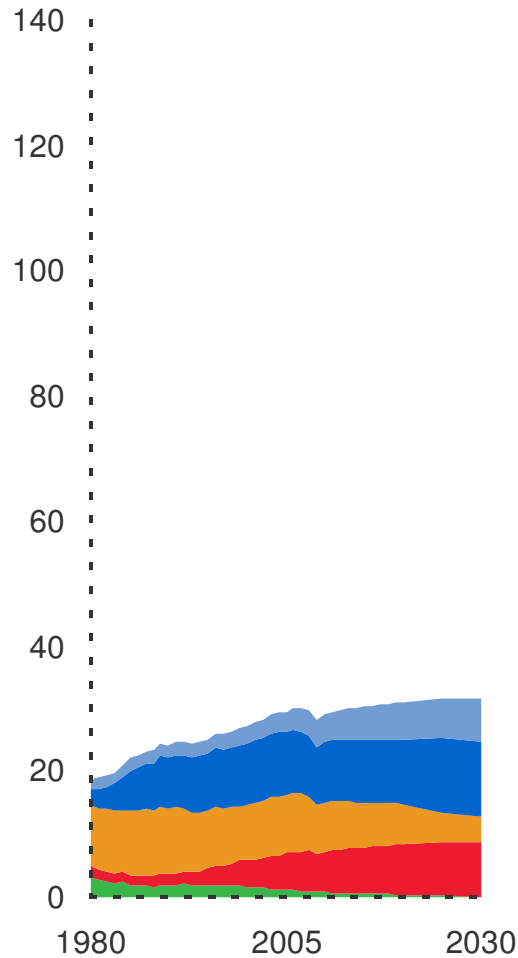
# Regional Needs Drive Power Fuels



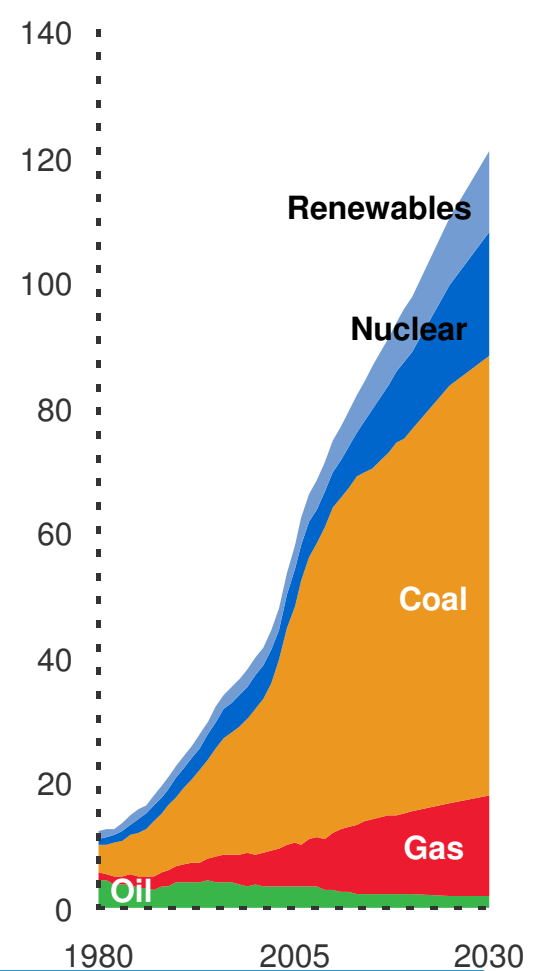
**North America**  
Quadrillion BTUs



**Europe**  
Quadrillion BTUs



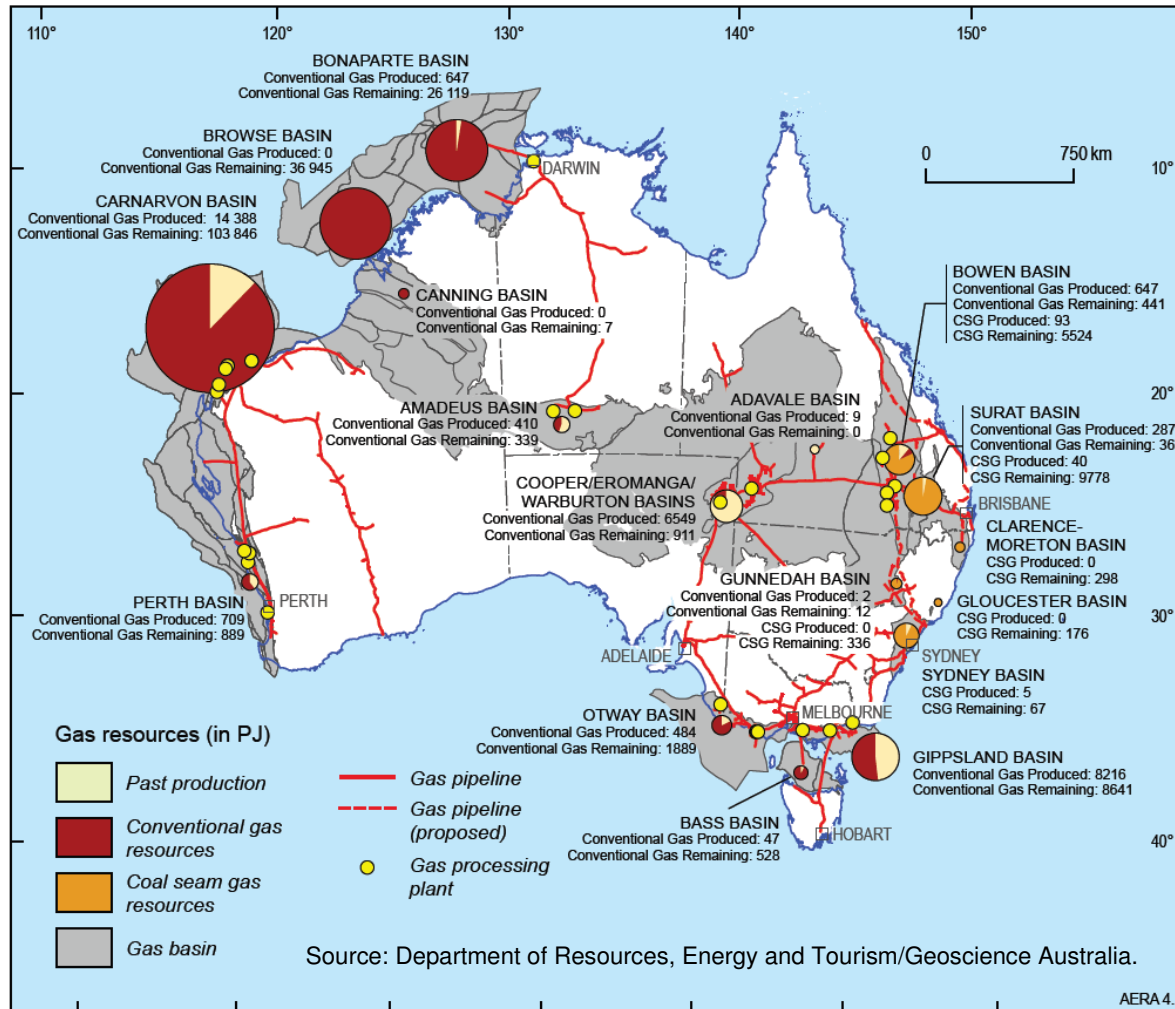
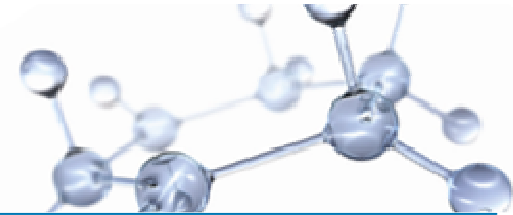
**Asia Pacific**  
Quadrillion BTUs



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# Australian gas market



- Recoverable Reserves:

- 140,000 PJ

- Annual Production:

- 2,000 PJ

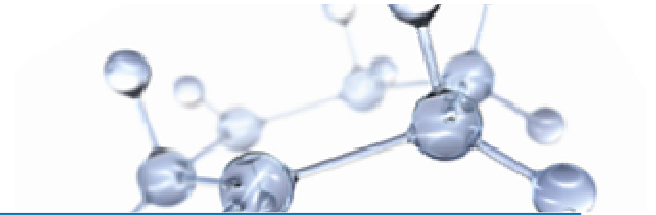
Source: ABARE – Energy in Australia 2011

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# A Shared Responsibility

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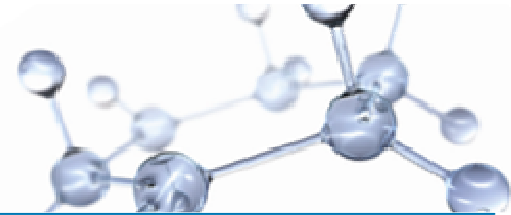


- Gas has the potential to fill the energy needs of the future
- Create a level playing field for all participants
  - Promote a stable and fair legal, tax and regulatory framework
- Advocacy is our shared responsibility

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